



Investor Relations

BM&FBOVESPA: MILS3

Mills announces remuneration to shareholders

Rio de Janeiro, April 25, 2014 - Mills Estruturas e Serviços de Engenharia S.A. (Mills) hereby informs that, pursuant to the resolution passed by the Annual Shareholders' Meeting held as of the date hereof, it was approved the distribution to its shareholders of profits in respect of the fiscal year of 2013 in the total gross amount of R\$ 46,497,455.75, to be paid as interest on capital and dividend, according to the following description.

- (1) Total gross amount of R\$ 23,448,000.00, corresponding to R\$ 0.184455093 per share, to be paid in the form of interest on capital (JCP) on April 30, 2014, pursuant to the resolution passed by the Board of Directors as of June 21, 2013, ad referendum of the General Meeting, as disclosed to the market as of the same date, to all investors who held Mills shares on June 21, 2013 (the record date).
- (2) Total gross amount of R\$ 19,566,000.00, corresponding to R\$ 0.153596161 per share, to be paid in the form of interest on capital (JCP) on April 30, 2014, pursuant to the resolution passed by the Board of Directors as of December 23, 2013, ad referendum of the General Meeting, as disclosed to the market as of the same date, to all investors who held Mills shares on December 23, 2013, (the record date).
- (3) Total gross amount of R\$ 3,483,455.75, corresponding to R\$ 0.027323256 per share, to be paid in the form of dividends on May 8, 2014, to all investors who hold Mills shares on April 25, 2014 (the record date), including trading on such date.

Mills shares will be traded ex-dividends on the BM&FBOVESPA stock exchange from April 28, 2014 (inclusive).

The record date for the holders of American Depositary Receipts (ADRs) issued by Mills traded in the over-the-counter market is April 30, 2014. ADRs issued by Mills will be traded ex-interest as of April 28, 2014.



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In accordance with Brazilian regulations in force, the amount payable as JCP is subject to withholding income tax, except in the case of recipients who are not subject to such taxation and provide evidence thereof to avoid any withholding action.

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This press release may include declarations about Mills' expectations regarding future events or results. All declarations based upon future expectations, rather than historical facts, are subject to various risks and uncertainties. Mills cannot guarantee that such declarations will prove to be correct. These risks and uncertainties include factors related to the following: the Brazilian economy, capital markets, infrastructure, real estate and oil & gas sectors, among others, and governmental rules that are subject to change without previous notice. To obtain further information on factors that may give rise to results different from those forecasted by Mills, please consult the reports filed with the Brazilian Comissão de Valores Mobiliários (CVM).