



Mills announces interest on capital payment to shareholders

Rio de Janeiro, December 23, 2013 - Mills Estruturas e Serviços de Engenharia S.A. (Mills) informs that the Board of Directors approved today, *ad referendum* of the General Shareholders' Meeting, the distribution of payment to shareholders in the total gross amount of R\$ 19,566,000.00, corresponding to R\$ 0.153596161 per share, which will be paid in the form of interest on capital (JCP) until June 14, 2014 and will be part of the 2013 mandatory dividend payable in accordance with the Brazilian corporate law.

The JCP will be payable to holders of Mills shares on December 23rd, 2013 (the record date), including tradings held on such date. Mills shares will be traded ex-interest on the BM&FBOVESPA stock exchange as from and including December 26th, 2013.

The record date for the holders of American Depositary Receipts (ADRs) issued by Mills traded in the over-the-counter market is December 30th, 2013. ADRs issued by Mills will be traded ex-interest as of December 26th, 2013.

In accordance with Brazilian regulations in force, the amount payable as JCP is subject to withholding income tax, except in the case of recipients who are not subject to such taxation and provide evidence thereof to avoid any withholding action.

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This press release may include declarations about Mills' expectations regarding future events or results. All declarations based upon future expectations, rather than historical facts, are subject to various risks and uncertainties. Mills cannot guarantee that such declarations will prove to be correct. These risks and uncertainties include factors related to the following: the Brazilian economy, capital markets, infrastructure, real estate and oil & gas sectors, among others, and governmental rules that are subject to change without previous notice. To obtain further information on factors that may give rise to results different from those forecasted by Mills, please consult the reports filed with the Brazilian Comissão de Valores Mobiliários (CVM).