

The logo for Mills, featuring the word "Mills" in a bold, black, sans-serif font. The text is centered between two horizontal orange bars. The top bar is above the text, and the bottom bar is below it, with a small gap between them.

## Mills announces remuneration to shareholders

Rio de Janeiro, April 20, 2012 - Mills Estruturas e Serviços de Engenharia S.A. (Mills) hereby informs that, pursuant to the resolution of the Annual Shareholders' Meeting held as of the date hereof, it was approved the distribution of payment to shareholders in the total gross amount of R\$ 25,347,000.00, to be paid as interest on capital and dividend until April 30, 2012, according to the following description.

- (1) Total gross amount of R\$ 22,000,000.00, corresponding to R\$ 0.175171673 per share, to be paid in the form of interest on capital (JCP) until April 30, 2012, pursuant to the resolution passed by the Board of Directors as of September 28, 2011, *ad referendum* of the General Meeting, as disclosed to the market as of the same date, to all investors who held Mills shares on September 28, 2011 (the record date).
- (2) Total gross amount of R\$ 2,400,000.00, corresponding to R\$ 0.0190996544 per share, to be paid in the form of interest on capital (JCP) until April 30, 2012, pursuant to the resolution passed by the Board of Directors as of December 21, 2011, *ad referendum* of the General Meeting, as disclosed to the market as of the same date, to all investors who held Mills shares on December 21, 2011, (the record date).
- (3) Total gross amount of R\$ 947,000.00, corresponding to R\$ 0.0075316071 per share, to be paid in the form of dividends until April 30, 2012, to all investors who hold Mills shares on April 20, 2012 (the record date).

Mills shares will be traded ex-dividends on the BM&FBOVESPA stock exchange from April 23, 2012.

A withholding income tax will be levied on the amount distributed as JCP, in accordance with prevailing tax code in Brazil.

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For further information, contact: +55-21-2123-3700 or [ri@mills.com.br](mailto:ri@mills.com.br)

IR Team:

Alessandra Gadelha – IR Officer

Camila Conrado

Carolina Henriques Gonçalves

[agadelha@mills.com.br](mailto:agadelha@mills.com.br)

[cconrado@mills.com.br](mailto:cconrado@mills.com.br)

[cgoncalves@mills.com.br](mailto:cgoncalves@mills.com.br)

This press release may include declarations about Mills' expectations regarding future events or results. All declarations based upon future expectations, rather than historical facts, are subject to various risks and uncertainties. Mills cannot guarantee that such declarations will prove to be correct. These risks and uncertainties include factors related to the following: the Brazilian economy, capital markets, infrastructure, real estate and oil & gas sectors, among others, and governmental rules that are subject to change without previous notice. To obtain further information on factors that may give rise to results different from those forecasted by Mills, please consult the reports filed with the Brazilian Comissão de Valores Mobiliários (CVM).