

The logo for Mills, featuring the word "Mills" in a bold, black, sans-serif font. The text is centered between two horizontal orange bars. The top bar is above the text, and the bottom bar is below it, with a small gap between them.

Mills announces interest on capital payment to shareholders

Rio de Janeiro, December 21, 2011 - Mills Estruturas e Serviços de Engenharia S.A. ("Mills") informs that the Board of Directors approved today, *ad referendum* of the General Meeting, the distribution of payment to shareholders in the total gross amount of R\$ 2,400,000.00, corresponding to R\$ 0.0190996544 per share, which will be paid in the form of interest on capital (JCP) until June 15, 2012 and will be part of the 2011 mandatory dividend payable in accordance with the Brazilian corporate law.

The JCP shall be payable to holders of Mills shares on December 21, 2011 (the record date), including trading held on such date. Mills shares will be traded ex-interest on the BM&FBOVESPA stock exchange as from and including December 22, 2011.

In accordance with Brazilian regulations in force, the amount paid as JCP is subject to withholding income tax, except in the case of recipients who are not subject to such taxation and provide evidence thereof to avoid any withholding action.

Adding the JCP payment of R\$ 22.0 million (gross amount) announced in September 2011, Mills' total remuneration to shareholders in the form of JCP related to the 2011 fiscal year will be R\$ 24.4 million.

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