

The logo for Mills, featuring the word "Mills" in a bold, black, sans-serif font. The text is centered between two horizontal orange bars. The top bar is above the text, and the bottom bar is below it, with a small gap between them.

Mills announces interest on capital payment to shareholders

Rio de Janeiro, September 28, 2011 - Mills Estruturas e Serviços de Engenharia S.A. ("Mills") informs that the Board of Directors approved today, *ad referendum* of the General Meeting, the distribution of a payment to shareholders in the total gross amount of R\$ 22,000,000.00, corresponding to R\$ 0.175171673 per share, which will be paid in the form of interest on capital (JCP) until June 15, 2012 and will be part of the 2011 mandatory dividend payable in accordance with the Brazilian corporate law.

The JCP shall be payable to holders of Mills shares on September 28, 2011 (the record date), including trading held on such date. Mills shares will be traded ex-interest on the BM&FBOVESPA stock exchange as from and including September 29, 2011.

In accordance with Brazilian regulations in force, the amount paid as JCP is subject to withholding income tax, except in the case of recipients who are not subject to such taxation and provide evidence thereof to avoid any withholding action.

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This press release may include declarations about Mills' expectations regarding future events or results. All declarations based upon future expectations, rather than historical facts, are subject to various risks and uncertainties. Mills cannot guarantee that such declarations will prove to be correct. These risks and uncertainties include factors related to the following: the Brazilian economy, capital markets, infrastructure, the real estate and oil & gas sectors, among others, and governmental rules that are subject to change without prior notice. To obtain further information on factors that may give rise to results different from those forecast by Mills, please consult the reports filed with the Brazilian Comissão de Valores Mobiliários (CVM).