

The logo for Mills, featuring the word "Mills" in a bold, black, sans-serif font. The text is centered between two horizontal orange bars. The top bar is above the text, and the bottom bar is below it, with a small gap between them.

## Mills announces interest on capital payment to shareholders

Rio de Janeiro, December 28, 2010 - Mills Estruturas e Serviços de Engenharia S.A. ("Mills") informs that the Board of Directors approved today, *ad referendum* of the General Meeting, the distribution of a payment to shareholders in the total gross amount of R\$ 25,400,000.00, equal to R\$ 0.202398003 per share, which will be paid in the form of interest on capital (JCP) until April 30, 2011 and will be part of the 2010 mandatory dividend according to the Brazilian corporate law.

All investors who hold Mills shares on December 28, 2010 (the record date) will have the right to the interest on capital payment. Mills shares will be traded ex-interest on the BM&FBOVESPA stock exchange from December 29, 2010.

A withholding income tax will be levied on the amount distributed as JCP, in accordance with prevailing tax code in Brazil.

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This press release may include declarations about Mills' expectations regarding future events or results. All declarations based upon future expectations, rather than historical facts, are subject to various risks and uncertainties. Mills cannot guarantee that such declarations will prove to be correct. These risks and uncertainties include factors related to the following: the Brazilian economy, capital markets, infrastructure, real estate and oil & gas sectors, among others, and governmental rules that are subject to change without previous notice. To obtain further information on factors that may give rise to results different from those forecasted by Mills, please consult the reports filed with the Brazilian Comissão de Valores Mobiliários (CVM).